Metalogic in the context of logical varieties

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Abstract— The development of logics brought forth a multiplicity of various logical systems. This situation demands building sound foundations and common formalism for all these systems. Construction of logical foundation is done in metalogic. In the same way as metamathematics studies formalized mathematical theories, metalogic studies theories in logic, or logics and logical calculi. The discipline of logic has been developed with the aim to model and study human thinking and reasoning. A more realistic understanding relates logic only to reasoning but extends logical applications from humans to computers. Reasoning is a mental and verbal activity. Any activity is based on actions and operations organized by procedures and algorithms. That is why procedures and algorithms are basic for the development of different logics, their study and application. In this work, we study structures used in logic with the aim to reflect primary goals of logic as a discipline. Logical structures are stratified forming three levels: logical languages on the first level, logical calculi on the second level and logical varieties and prevarieties on the third level. Here only syntactic structures of logics, namely, deductive logical calculi, varieties, prevarieties and corresponding languages are considered. Semantic and pragmatic structures are studied elsewhere.

Keywords—logic, algorithm, procedure, language, syntactic calculus, logical language, inference, logical variety, logical prevariety

I. INTRODUCTION

LANGUAGES are created and used for communication. Procedures and algorithms are created and used for action and transformation. Calculi combine languages, procedures and algorithms to provide means for derivation and generation of new entities from existing ones. Logical varieties and prevarieties combine logical calculi to represent complex

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knowledge systems and inference processes in them.

As a result, logical structures are stratified forming three levels:

- *Linguistic structures* in the form of logical languages with their syntax, semantics and pragmatics
- *Linear logical structures* in the form of logical calculi with their syntax, semantics and pragmatics
- *Nonlinear logical structures* in the form of logical varieties and prevarieties with their syntax, semantics and pragmatics

The word *calculus* has two meanings in mathematics. The most popular in general mathematics understanding is that *Calculus* is a name that is now used to denote the field of mathematics that studies properties of functions, curves, and surfaces. As this is the most popular meaning in mathematics, we call it *the calculus*. It is usually subdivided into two parts: *differential calculus* and *integral calculus*. The main tool of the calculus is operating with functions to study properties of these functions. This operation can be regarded as a generalized calculation with these functions. This explains the name *calculus* used for this field, which originated from the Latin word meaning pebble because people many years ago used pebbles to count and do arithmetical calculations. The Romans used *calculos subducere* for "to calculate."

Thus, the calculus is called so because it provides analytic, algebra-like techniques, or means of computing, which apply algorithmically to various functions and curves. Many mathematical problems that had very hard solutions or even such problems that mathematicians had not been able to solve, after the calculus had been developed, became easily solvable by mathematics students. Later the calculus developed into analysis, or mathematical analysis. There are also other calculi in analysis, for instance, operational calculus and calculus of variations.

Another mathematical meaning of the word *calculus* comes from mathematical logic where *calculus* is a formal system used for logical modeling of mathematical and scientific theories. A logical calculus consists of three parts: axioms, rules of deduction (inference), and theorems (cf., for example, [1, 2].

The idea of the concept of logical calculus comes from Leibniz, who also introduced names *differential calculus* and *integral calculus*. He wrote that in future informal and vague arguments of philosophers would be changes for formal and exact calculations with formulas. Such calculations would allow one to find who of those philosophers was right and who was wrong.

This work was supported in part by the U.S. Department of Commerce under Grant BS123456 (sponsor and financial support acknowledgment goes here). Paper titles should be written in uppercase and lowercase letters, not all uppercase. Avoid writing long formulas with subscripts in the title; short formulas that identify the elements are fine (e.g., "Nd–Fe–B"). Do not write "(Invited)" in the title. Full names of authors are preferred in the author field, but are not required. Put a space between authors' initials.

To make such generalized calculations with formulas, people use definite rules. Systems of rules form algorithms when they are precise, exactly realizable and sufficiently simple to be performed by a mechanical device. Otherwise, such systems are called procedures.

Generalized calculations are performed with symbolic expressions, which are elements of definite languages, usually, formal languages. The goal of this work is to study relations between algorithms, procedures, languages, and calculi as a part of metalogic.

Here we are interested mostly in logical languages and calculi, as well as in algorithms of deduction and formal inference. Algorithms form a foundation for logic as logic as field has been developed with the aim to model and study human thinking and reasoning. A more realistic approach relates logic only to reasoning. Reasoning is an activity. Any activity is based on actions and operations organized in procedures and algorithms. That is why algorithms are necessary for the development of different logics, their study and application.

Some think that algorithms are necessary only for syntax. However, semantics and pragmatics of any language and logic are also determined by corresponding algorithms given, as a rule, in a form of rules.

Logical varieties and prevarieties are built from logical calculi and form the higher level of logic. Utilization of inconsistent knowledge systems and implicit knowledge makes logical varieties and prevarieties necessary for logical representation of knowledge systems and processes (cf., for example, [3 - 8].

In this work, we study only syntactic parts of logics, namely, deductive logical calculi, varieties and prevarieties. Semantic and pragmatic parts are studied elsewhere. A logical calculi in the metalogical setting are constructed as a two-tier hierarchical systems. The first level gives a constructive representation of a logical and algorithmic languages used in logic. This level serves as the base for the second level, which consists of syntactic, or deductive, logical calculi. In the same way, the second level serves as the base for the third level, which consists of the syntactic, or deductive, logical varieties and prevarieties. That is why to build a mathematical theory (metatheory) of logic, which is called metalogic, we utilize constructions from the theory of logical varieties [4-7]. Properties of constructive representations of logical languages (Section 2), syntactic (deductive) logical calculi (Section 3) and syntactic (deductive) logical varieties and prevarieties (Section 4) are analyzed and explored allowing achievement of better understanding and wider utilization of logic.

A. Denotations and basic definitions

N is the set of all natural numbers.

- 1. ω is the sequence of all natural numbers.
- 2. \emptyset is the empty set.
- 3. The logical symbol \forall means "for any".

4. The logical symbol \exists means "there exists".

If X is a set, then P(X) is the set of all subsets and $P_{fin}(X)$ is

the set of all finite subsets of *X*.

If *A* is a system of algorithms and *X* is a set, then A(X) denotes the set of all elements that can be obtained by application of algorithms from *A* to the elements from *X*. For instance, if algorithms from *A* cannot be applied to the elements from *X*, then $A(X) = \emptyset$.

A *binary relation T* between sets *X* and *Y* is a subset of the direct product $X \times Y$. The set *X* is called the *domain* of *T* and denoted by D(T) and the set *Y* is called the *codomain* of *T* and denoted by CD(T). The *range* of the relation *T* is the set $R(T) = \{ y ; \exists x \in X ((x, y) \in T) \}$. The *definability domain* of the relation *T* is the set $DD(T) = \{ x ; \exists y \in Y ((x, y) \in T) \}$.

An *n*-ary relation Q in a set X is a subset of the direct power X^n .

The sequential composition $T \circ P$ of a binary relation Tbetween sets X and Y and a binary relation P between sets Yand Z is a subset of the direct product $X \times Z$ defined as $T \circ P = \{(a, c) \text{ where } a \in X, c \in Z, \text{ and there is } b \in Y \text{ such that } (a, b) \in T \text{ and } (b, c) \in P \}.$

The closure T^* of a binary relation T in a set X is the union of all sequential powers of the binary relation T, i.e., $T^* = \bigcup_{n=1}^{\infty} T^n$.

A *function* or *total function* from X to Y is a binary relation between sets X and Y that satisfies two following conditions: 1) there are no elements from X which are corresponded to more than one element from Y; and 2) some element from Y is corresponded to any element from X. Often total functions are also called everywhere defined functions.

A *partial function* f from X to Y is a binary relation in which there are no elements from X which are corresponded to more than one element from Y.

A word in an alphabet *X* is any finite string of elements from *X*. The symbol ε denotes the empty word. A formal language *L* in an alphabet *X* is any subset of the set *X** of all words in the alphabet *X*.

II. LANGUAGES AS CALCULI

A definition of any logic starts with a definition of its language. A definition of any language starts with a definition of its alphabet. In the most general case, we assume that any set X may be an alphabet of a language. This assumption is made to allow us to use, for example, a vocabulary as an alphabet and thus, to build a conventional (natural or artificial like programming) language from words and not only from symbols/letters. A formal language is any set of words in some alphabet. However, to really know a language, we need to have its more concrete definition. There are three forms of language definitions/representations: demonstrative, descriptive and constructive definitions.

Definition 2.1. A *demonstrative definition* of a language *L* represents this language as a list (collection) of words.

When the language L is not very big, such presentation can be complete. For infinite languages and even very big

languages, this form allows only representation of a part of the language. For instance, decimal representation of natural numbers can be given in form of a list: 1, 2, 3, ... or 1, 2, 3, ... , n, n + 1, ...

Definition 2.2. A *descriptive definition* of a language L gives some description of this language.

A conventional description of a language in the theory of formal languages is representation of this language by a formula.

Example 2.1. Any regular language is defined by a formula that is called a regular expression [9].

Definition 2.3. A *constructive definition* of a language L gives an algorithm (rules or operations) to construct this language.

In some cases, rules of language construction form a procedure.

Here we are mostly interested in constructive definitions of languages. The reason for this is that in its most general form, a logical language is usually treated as a set of rules for constructing formulas for some logic. Logic works with these formulas, deducing some formulas from others, transforming formulas, and assigning truth values to formulas based on the rules of that logic.

It is necessary to note that a constructive definition of a language L is a kind of a formal calculus (compare Definitions 2.4 and 3.1).

According to the axiomatic theory of algorithms [9], construction of a language can be organized in three main types:

- 1. *Production/computation* when an algorithm (system of algorithms) *A* (in general, potentially) builds all words from *L* and only such words.
- 2. *Acceptation* (or *separation*) when an algorithm (system of algorithms) *A* (in general, potentially) accepts all words from *L* and only such words.
- 3. *Decision* when an algorithm (system of algorithms) *A* (in general, potentially) accepts all words from *L* and rejects all other words.

Thus, we have three types of constructive language definitions/representations: production, acceptation, and decision definitions.

Example 2.2. Context-free languages are usually defined by derivation of their words utilizing rules from a context-free grammar G [9]. The grammar G is an algorithm that is used for production of a context-free language as derivation is a kind of production.

Example 2.3. Context-free languages are also defined by recursive inference utilizing rules from a context-free grammar G [9]. In this case, the grammar G is an algorithm that is used for acceptation of a context-free language as recursive inference is a kind of production.

Remark 2.1. To build languages, it is possible to use not only recursive inference and conventional derivation, but also inductive inference and inductive derivation, which are more powerful than recursive inference and conventional derivation [11].

Constructive definition gives a more detailed representation of a language than two other kinds of representation. It is formalized by means of the corresponding fundamental triad [12] described in the following definition.

Definition 2.4. A language in a constructive representation/definition is a triad (a named set) of the form L = (X, R, L) where X is the alphabet, R is the set of constructive algorithms/rules and L is the set of words of the language L.

Logical languages are a special kind of artificial languages developed intentionally within a culture. The typical feature of logical languages is that their structure Inner relations) and grammar (formation rules) are intended to express the logical information within linguistic expressions in clear and effective ways. Languages used in logic have, as a rule, constructive definitions in a form of production rules. Elements of logical languages are logical expressions or formulas. To emphasize that these formulas are constructed in a proper way, they are often called well-formed formulas.

Example 2.4. Elements of the language of the classical propositional or sentential logic/calculus give a formal representation of propositions. Propositional variables are denoted by the capital letters of the Latin alphabet (A, B, C, etc.) or the small letters of the Greek alphabet (χ , φ , ψ , etc.). However, only one alphabet is usually used, but the two are not mixed. These letters are considered as atomic formulas and form a part of the alphabet of the language. Another part is formed by the symbols denoting the following connectives (or logical operators): negation denoted by |, logical "and" denoted by \wedge , logical "or" denoted by \vee , implication denoted by \rightarrow , and equivalence denoted by \leftrightarrow . Logicians use other symbols to denote the same logical operators: negation is also denoted by ~ , logical "and" is also denoted by & and \cdot , implication is also denoted by \Rightarrow and \supset , and equivalence is also denoted by \equiv and \Leftrightarrow . It is possible to use fewer operators (and thus, a smaller alphabet) by expressing some of these operators by mean of others, e.g., $P \rightarrow Q$ is equivalent to $P \lor Q$ Q. For example, Church uses only one logical operator \supset [13]. In addition, the left and right parentheses, and/or the left and right brackets [and] are included in the alphabet.

Elements of the language L_P of the classical propositional or sentential logic/calculus are called well-formed formulas (*wffs*). To build the set of well-formed formulas (*wffs*) the following rules are used:

1. Letters of the alphabet are *wffs* from L_P .

2. If φ is a *wff*, then $\neg \varphi$ is a *wff* from L_P .

3. If φ and ψ are *wffs*, then $(\varphi \land \psi)$, $(\varphi \lor \psi)$, $(\varphi \rightarrow \psi)$, and $(\varphi \leftrightarrow \psi)$ are *wffs* from L_P .

These rules form the set of algorithms R that build the language L_P of the classical propositional calculus.

Example 2.5. Elements of the language L_{CPC} of the classical predicate logic/calculus of the first order give a formal representation of binary properties. The predicate calculus language has a developed alphabet, making heavy use of symbolic notation. Lower-case letters *a*, *b*, *c*, ..., *x*, *y*, *z*, ... are

used to denote individuals. Upper-case letters *M*, *N*, *P*, *Q*, *R*, ... are used to denote predicates.

The alphabet L_{CPC} of the language L_{CPC} consists of the following parts:

- A set F of function symbols (common examples include + and ·);
- A set P of predicate symbols (common examples include = and <);
- A set **C** of logical connectives (usually, it is $], \land, \lor, \rightarrow$, and \leftrightarrow);
- A set **S** of punctuation symbols (usually, examples include (,), : and ,);
- A set **Q** of quantifiers (usually, they are \forall and \exists);
- A set **V** of variables.

Every function symbol, relation symbol, and connective is associated with an arity. Namely, an *n*-ary function has the form $f: X^n \to X$ and an *n*-ary function has the form $P(x_1, x_2, ..., x_n)$. The set of *n*-ary function symbols is denoted \mathbf{F}_n , and the set of *n*-ary predicate symbols is denoted \mathbf{P}_n . As a rule, 0ary predicates and/or 0-ary functions are called constants. Another way to deal with constants is to include their names in the alphabet of the language.

The language L_{CPC} of the classical predicate calculus encompasses the language L_P of the classical propositional calculus as propositions may be formed by juxtaposition of a predicate with an individual.

Elements of the language L_{CPC} of the classical predicate logic/calculus are also called well-formed formulas (*wffs*). To build the set of well-formed formulas (*wffs*) the following rules are used:

- 1. Letters of the alphabet are *wffs* from L_{CPC} .
- 2. If φ is a *wff*, then $|\varphi|$ is a *wff* from L_{CPC} .
- 3. If φ and ψ are *wffs*, then $(\varphi \land \psi)$, $(\varphi \lor \psi)$, $(\varphi \to \psi)$, and $(\varphi \leftrightarrow \psi)$ are *wffs* from L_{CPC} .
- 4. If φ is a *wff* containing a free instance of variable *x*, then $\exists x\varphi$ and $\forall x\varphi$ are *wffs* from L_{CPC} .

Here a variable is free if it is not related to a quantifier. Consequently, transformation rule (4) makes any instance of x bound (that is, not free) in the formulas $\exists x \varphi$ and $\forall x \varphi$.

Example 2.6. Elements of the language L_{QA} of the logic of questions and answers are questions and propositions [14]. Such logics are called erotetic. A formalized language of an erotetic logic consists of two parts: assertoric and erotetic. The assertoric part of L_{QA} is usually a first-order language. As far as the assertoric part of L_{QA} is concerned, the concepts of term, well-formed formulas, variables, deduction, etc., are defined in a conventional way. Questions are the meaningful expressions of the erotetic part of L_{QA} .

Usually questions are separated into relevant classes. One way of classifying questions is in terms of the surface characteristics that give such classes as:

1) yes/no questions (for example: "Is it now ten a.m.?");

2) item-specification questions (for example: "Who is a student?");

3) instruction-seeking questions (for example: "How to

learn logic?").

Another way to classify questions is to take into account the nature of the answers. It gives us factual questions (for example: "What time is it now?"), normative questions (for example: "How it is necessary to drive when it is raining?"), and counter-factual questions (for example: "What might happen if we met a year ago?"). There are also special rules to build correct questions of the erotetic calculus.

Thus, we can see that logicians use a diversity of logical languages and continue to invent new ones.

Utilization of a logical language involves different operations with their elements. Such operations are performed according to definite rules (algorithms). The main operations are inference and substitution. Consequently, to build a logic, we need algorithms and it is natural to consider algorithmic languages, elements of which are texts/expressions that describe algorithms. Examples of algorithmic languages are the language of Turing machines, the language of finite automata or the language of inductive Turing machines [11]. All these algorithms can be used for inference. Although there is a difference between algorithms and their descriptions, as it is demonstrated in [11], here we do not emphasize this difference and for simplicity, assume that algorithms belong to an algorithmic language. More exactly, an algorithm is a structure that determines a process, e.g., computational algorithms determine computational processes. However, to operate with these structures and to use them, people elaborated algorithmic languages and represent algorithms as texts in these languages.

Algorithmic languages have the same types of representations as logical languages or any other languages have, that is, there are three classes of language representations: representative or model representations, descriptive or parametric representations, and operational or constructive representations. As in a general case, a constructive representation of an algorithmic language has the form of a fundamental triad.

Systems of algorithms are often algebras or calculi because there are rules of composition of algorithms and of inference or derivation of algorithms in such a system. Examples of composition are sequential composition of two algorithms when the result of the first algorithm is given as the input for the second algorithms and parallel composition of two algorithms when the result of them composition algorithm consists of the results of both composed algorithms. An example of inference or derivation is given by the following reasoning: if in a monotone logical calculus C, there are inference algorithms r and q, then their sequential composition also belongs to this calculus.

However, there is an essential difference between logical and algorithmic languages with respect to problems of logic. In the syntactic context, semantics of a logical language, which is a language of formulas, can be ignored. For instance, it is possible to treat propositions simply as letters or words. In contrast to this, semantics and, especially, the dynamic semantics of algorithmic languages are pivotal for logic. The reason is that to use algorithms, we need rules telling us how to apply these algorithms. Such rules, or sometimes they are called metarules, form the dynamic semantics of algorithmic languages. Algorithms together with metarules, which determine applications of the corresponding algorithms, are called second-level algorithms [15, 16].

III. LOGICAL CALCULI

According to the theory of logical varieties [3 - 8], there are three kinds of logical calculi or simply, logics:

- 1. Deductive or syntactic logical calculi.
- 2. Functional or semantic logical calculi.
- 3. *Model* or *pragmatic* logical calculi.

Informally, a deductive or syntactic logical calculus C is a named set (A, H, T), in which A and T are sets of well-formed formulas and R consists of deduction (inference) rules.

A functional or semantic logical calculus D is a named set (L, t, D), in which L is the set of well-formed formulas, D is the value domain, for example, in the classical logic, the value domain consists of two value T or 1 for true and F or 0 for false, and t is the valuation (function), which assigns values from D to the well-formed formulas from L. For instance, in the classical logic, t is the truth function.

Finally, a model or pragmatic logical calculus M is a named set (T, r, M), in which T is a set of well-formed formulas, which belong to a syntactic logical calculus C = (A, H, T), M is a relational structure (model) and r is an interpretation of formulas from the language L in the relational structure M. such that all formulas from T are true.

Here we are mostly interested in syntactic logical calculi. In the majority of cases, such calculi are logical system used to prove true formulas (called theorems) and model argumentation and reasoning. Basic building blocks for syntactic logical calculi are formulas from logical languages, algorithms/rules of logical inference and formula transformations, and metarules that determine how to apply algorithms/rules of logical inference to elements from logical languages.

Let L be a logical language or a language of well-formed formulas and R be an algorithmic language, procedural language or a language of rules of inference in L. All expressions from R are descriptions of algorithms that work with words from L. A standard example of L is the first order predicate language or any language of mathematical logics. But practically L may be any language: natural, mathematical, programming, of chemical formulas, etc. Any language in which it is possible to describe inference rules is an example of R. However, R usually contains not only inference rules but also transformation rules.

Definition 3.1. A syntactic (deductive) logical calculus in the pair of languages (L, R) is a triad (a named set [12] of the form C = (A, H, T) where $H \subseteq R, A, T \subseteq L$ and T is obtained by applying algorithms/procedures/rules from H to elements from A.

We consider two main types of deductive logical calculi: exact and relaxed (soft).

In an *exact deductive logical calculus* C = (A, H, T), the system *H* consists of algorithms.

In a relaxed deductive logical calculus C = (A, H, T), the system H consists of procedures some of which are not algorithms.

Examples of exact deductive logical calculi are the syllogistic logic, classical propositional/sentential and predicate logics, intuitionistic logic, inductive logic, deontic logic, weak and strong paraconsistent logics, the logic of imperatives, different temporal logics, class logic, relevant logics, a variety of modal logics, the logic of values, the logic of norms, epistemic logic, erotetic logics, and so on and so forth.

Examples of relaxed deductive logical calculi are dialectic logic, transcendental logic [17], a logic of diagnosis [18] and a logic of goal control [19].

Usually, two cases of logical calculi are studied and constructed: monotonic and non-monotonic.

In the case of a monotonic logical calculus *C*, we have $T = \bigcup_{n=1}^{\infty} T^n$ where T_1 is equal to *A*, T_n is equal to $H(T_{n-1})$, and $H(M) = \{ r(N); r \in H \text{ and } N \subseteq M \}$. Another way to represent the set *T* in a monotonic logical calculus is to consider the closure H^* of *H* with respect to compositions of algorithms. Then $T = H^*(A)$.

In the case of a non-monotonic logical calculus C, axioms are changing with time and we have $A = \{A_n; n = 1, 2, 3, ...\}$ and $T = \{T_n; n = 1, 2, 3, ...\}$ where A_n is the system of axioms at time (period) n and T_n is the system of axioms at the same time. Sometimes rules of inference H also change with time.

When L is a logical language and H consists of rules of logical deduction, C is a deductive calculus. The same syntactic logical calculus can be considered in different pairs of languages (L, R) as the following simple property shows.

Lemma 3.1. If $L_1 \subseteq L_2$ and $R_1 \subseteq R_2$, then any syntactic logical calculus in (L_1, R_1) is a syntactic logical calculus in (L_2, R_2) .

Usually we do not explicitly indicate in what pair of languages (L, R) a syntactic logical calculus is considered.

Remark 3.1. It is possible to build/define a general syntactic calculus taking any language L and algorithmic language R with algorithms that work with words from L. Practically, L may be any language: natural, mathematical, programming, of chemical formulas, etc. For instance, when L contains descriptions and denotations of real/complex numbers of and functions, while Hconsists rules of differentiation/integration, C is the differentiation/integration calculus. Another example of a general syntactic calculus is any universal algebra (e.g., a group, ring or linear algebra over a field of real numbers). One more example of a general syntactic calculus is a productive representation of a language, i.e., a language is usually represented as a calculus (cf., Definition 2.4).

Remark 3.2. In what follows, it is always assumed that H

forms a cumulative system, i.e., algorithms from H only add formulas or change them but never exclude formulas. At the same time, it is possible to consider both inclusive and exclusive algorithms. This brings us to nonmonotonic calculi, which formalize nonmonotonic reasoning and nonmonotonic logics.

Definition 3.2. a) A is called the *axiom system* (*base* or *generating system* if C is not a logical calculus) of the calculus C.

b) *H* is called the *system of inference rules* of the calculus *C*.

c) T is called the *body* (the set of theorems or set of the deducible expressions) of the calculus C. It is constructed by applying algorithms from H to expressions from A.

Components of a syntactic calculus C = (A, H, T) are denoted as follows: A = A(C), H = H(C), and T = T(C).

It is possible that the set of axioms A is empty or countably infinite. In the second case, this set is represented by axiom schemata, which contain variables for elements from the corresponding language L or/and from the alphabet of this language.

Example 3.1. Let us consider the classical propositional or sentential logic/calculus. Many systems of propositional calculus have been devised to achieve consistency, completeness, and independence of axioms. All these systems are logically equivalent in the sense of Definition 3.2a. Thus, it is more correct to call these systems not the same calculus but logically equivalent representations of the classical propositional or sentential logic/calculus.

For instance, Kleene suggests the following list of axioms (axiom schemas) of the classical propositional calculus [1]:

| $\phi \to (\chi \to \phi)$ | (1) |
|--|------|
| $(\phi \to (\chi \to \psi)) \to ((\phi \to \chi) \to (\phi \to \psi))$ | (2) |
| $\phi \to (\chi \to (\phi \land \chi))$ | (3) |
| $\phi \to \phi \lor \chi$ | (4) |
| $\chi \to \phi \lor \chi$ | (5) |
| $\phi \wedge \chi \to \phi$ | (6) |
| $\phi \wedge \chi \to \chi$ | (7) |
| $(\phi \to \psi) \to ((\chi \to \psi) \to (\phi \lor \chi \to \psi))$ | (8) |
| $(\phi \to \chi) \to ((\phi \to \neg \chi) \to \neg \phi)$ | (9) |
| $\ \ \rceil \ \ \phi \to \phi$ | (10) |

Usually the system of inference rules has only one rule called *modus ponens*:

 $\varphi, \varphi \rightarrow \psi \models \psi$ or the natural/programming language notation If φ and $\varphi \rightarrow \psi$, then ψ .

Other rules are derived from *modus ponens* and then used in formal proofs to make proofs shorter and more understandable. These rules serve to directly introduce or eliminate connectives, e.g.,

"If
$$\varphi$$
 and χ , then $\varphi \land \chi$ " (or $\varphi, \chi \models \varphi \land \chi$)

or

"If φ , then $\varphi \lor \chi$ " (or $\varphi \vdash \varphi \lor \chi$).

A standard transformation rule is substitution. This rule is necessary because axiom schemas demand substitution to become axioms and be applied. Namely, formulas (1) - (10) are axioms when the system of inference rules includes the substitution rule (cf. Example 3.2) and are axiom schemas when the system of inference rules has only Modus Ponens [20].

Example 3.2. There are other representations of the classical propositional logic/calculus. Let us consider some of them.

Thus, Church suggests two logically equivalent representations \mathbf{P}_1 and \mathbf{P}_2 for the classical propositional calculus [13]. The alphabet of \mathbf{P}_1 contains: one symbol of the logical operator \supset , two punctuation symbols [and], a constant symbol *f*, and a countable set of variables *q*, *p*, *s*,

The system \mathbf{P}_1 has the following list of axiom schemata:

| $[p \supset [q \supset p]]$ | (1) |
|---|-----|
| $[[s \supset [p \supset q]] \supset [[s \supset p] \supset [s \supset q]]]$ | (2) |
| $[[[p \supset f] \supset f] \supset p]$ | (3) |

The system of inference rules of \mathbf{P}_1 contains two elements:

- 1. *Modus ponens*: $p, p \rightarrow q$ imply q
- 2. Substitution Rule: *p* implies $\mathbf{S}_{q}^{x} p$ where \mathbf{S}_{q}^{x} denotes the substitution of a variable *x* by a formula *q*.

The alphabet of \mathbf{P}_2 contains: two symbols of logical operators \supset and \sim , two punctuation symbols [and], and a countable set of variables q, p, s, \dots .

The system \mathbf{P}_2 has the following list of axiom schemata:

$$[p \supset [q \supset p]] \tag{1}$$

$$[[s \supset [p \supset q]] \supset [[s \supset p] \supset [s \supset q]]] \tag{2}$$

$$[\sim p \supset \sim q] \supset [q \supset p]] \tag{3}$$

The system of inference rules of \mathbf{P}_2 is the same as the system of inference rules of \mathbf{P}_1 . Namely, it contains:

1. *Modus ponens*: $p, p \rightarrow q$ imply q

2. Substitution Rule: *p* implies $\mathbf{S}_{q}^{x} p$ where \mathbf{S}_{q}^{x} denotes the substitution of a variable *x* by a formula *q*.

Example 3.3. Let us consider the classical first-order predicate logic/calculus. Various systems of first-order predicate calculus have been devised to achieve consistency, flexibility, and independence of axioms. All these systems are logically equivalent in the sense of Definition 3.2a.

Shoenfield suggests the following list of axiom schemata of the classical first-order predicate calculus [21]:

Propositional Axiom: $\phi \lor \phi$

Identity Axiom: x = x

Substitution Axiom: $\varphi_x[a] \rightarrow \exists x \varphi$

Equality Axioms: a) If f is a symbol of an n-ary function from **F**, then

 $x_1 = y_1 \land x_2 = y_2, \dots, x_n = y_n \rightarrow f(x_1, x_2, \dots, x_n) = f(y_1, y_2, \dots, y_n);$ b) If *f* is a symbol of an *n*-ary predicate from **P**, then

 $x_1 = y_1 \land x_2 = y_2, ..., x_n = y_n \rightarrow p(x_1, x_2, ..., x_n) = p(y_1, y_2, ..., y_n)$ The system of inference rules of the classical first-order predicate calculus contains two elements:

Extension rule: ϕ implies $\phi \lor \psi$

Associative rule: $(\phi \lor \psi) \lor \chi = \phi \lor (\psi \lor \chi)$

Cut rule: $(\phi \lor \psi)$ and $(\neg \phi \lor \chi)$ imply $(\psi \lor \chi)$

∃-introduction rule: $\phi \rightarrow \psi$ implies $\exists x \phi \rightarrow \psi$ if *x* is not a free variable in ψ .

Example 3.4. Syntactic logical calculi provide functional formalization to the notion of a formal theory [20]. In turn, a formal theory formalizes some source theory from a scientific discipline (e.g., mathematics, physics or economics). In order to specify a formal theory, one first chooses a small collection of predicates, functions and relations, which are regarded as basic for a given field of study (groups, topological spaces or geometry). The chosen predicates delimit the scope of the formal theory. These predicates are the primitives of the theory and together with logical and punctuation symbols (such as the symbols (or,) form the alphabet of the theory (calculus) language. The language consists of expressions (functions, relations, and predicates) defined in terms of the primitives. Using them, one writes down certain predicates that are regarded as basic or self-evident within the given field of study. These predicates are the axioms of the theory. It is crucial to make all of underlying assumptions of the source theory explicit as axioms. Often this is not a simple task. One can compare formalization of the Euclidean geometry given by Euclid and Hilbert [22]. Using logical rules/algorithms of inference (usually, it is only Modus Ponens and substitution rule) theorems of the theory are deduced from the axioms. As a result, a *formal theory* is this structure of theory language, axioms, and theorems.

The process of codifying a scientific discipline by means of primitives and axioms in the predicate calculus is known as formalization. The key issue here is the choice of primitives and axioms. They can be chosen arbitrarily but it is better to exercise a certain aesthetic touch and use the following principles: it must not be too many axioms; they must be basic and self-evident from the discipline's point of view; and they must account for the largest possible number of other concepts and facts.

In all given examples, the system *H* consists only of simple rules such as *modus ponens* and substitution. Thus it is possible to ask a question why in the definition of a calculus, it is necessary to consider algorithms and not only of simple rules such as *modus ponens* and substitution. The following example explains such a necessity.

Example 3.5. Applications of logic, such as program verification, demand utilization of decidable inference rules. In logic/calculus with validation LV, all inference rules are decidable. In this calculus, *H* contains a variety of different algorithms in addition to inference rules. In particular, we have a decidable *modus ponens*:

If $p \rightarrow q$ and it is validated that p is true, then q is true.

To validate that a proposition is true may have different meanings. It can mean:

a) To prove that *p* is true in the classical sense.

b) To prove that *p* is true with ordinal induction.

c) To test that *p* is true.

In such a system, the pair of propositions $p \rightarrow q$ and p does not imply q if there is no algorithms in H to check p. If validation of propositions is temporary, i.e., it is true only for some time, then the logic/calculus with validation LV is nonmonotonic. Examples from mathematics of such temporary validation are given in the book [23].

Other kinds of inference rules (algorithms) are used in fuzzy logics [24, 25].

Proposition 3.1. If C = (A, H, T) and D = (B, K, Q) are syntactic logical calculi in (L, R), $A \subseteq B$, and $H \subseteq K$, then $T \subseteq Q$.

Let us assume that the algorithmic language R contains an identity algorithm E, for which E(w) = w for any expression w from L. Assuming that H can contain only the identity algorithm E, we have the following result.

Lemma 3.2. Any subset Q of L is the body of some syntactic logical calculus C = (A, H, Q).

This result shows that the concept of a syntactic logical calculus is very general and to get models better suited to tasks of logic, it is necessary to have some restrictions on those algorithms that are used in logical calculi.

Lemma 3.3. For any syntactic logical calculus C = (A, H, T), we have $A \subseteq T$ if H contains the identity algorithm.

It is possible to define syntactic logical calculi by a closure operation.

Proposition 3.2. If a set of logical formulas B is closed with respect of inference rules H, then B is the set of all theorems of a syntactic logical calculus C with inference rules H.

Corollary 3.1. The intersection of the sets of all theorems of two syntactic logical calculi is the set of all theorems of a syntactic logical calculus.

Corollary 3.2. The intersection of the sets of all theorems of two classical syntactic logical calculi is the set of all theorems of a classical syntactic logical calculus.

Special kinds of syntactic logical calculi are important for metalogic.

Definition 3.3. If A = L, then a syntactic logical calculus C = (L, H, T) is called a *free syntactic logical calculus* or a *formal deduction system*.

Let us assume that H contains an identity algorithm E.

Corollary 3.3. The body of a free syntactic logical calculus C = (L, H, T) is equal to *L*.

Remark 3.3. There are free syntactic logical calculi in which the language L is infinite, but the body is finite. For instance, we can take the language of the classical propositional calculus as L and such rules of classical deduction that work only with formulas the length of which is less than 1000 as set of inference rules H. In this case, the body T of the calculus C = (L, H, T) is finite.

Let L_1 and L_2 be logical languages, R_1 and R_2 be algorithmic languages with algorithms that work with words from L_1 and L_2 , correspondingly, and $f: L_1 \rightarrow L_2$ is a one-to-one mapping (bijection) of L_1 onto L_2 . **Definition 3.4.** a) Two syntactic logical calculi C = (A, H, T) in (L_1, R_1) and D = (B, K, Q) in (L_2, R_2) are called *logically* (or *semantically*) *equivalent with respect to f* if Q = f(T). This relation is denoted by $C \sim_{lg}^{f} D$.

b) Two syntactic logical calculi C = (A, H, T) in (L, R) and D = (B, K, Q) in (L, R) are called *logically* (or *semantically*) *equivalent* if T = Q. It is denoted by $C \sim_{lg} D$.

Proposition 3.3. Relation \sim_{lg}^{f} is an equivalence relation if and only if $L_1 = L_2$ and *f* is the identity mapping.

Indeed, when *f* is not the identity mapping, we have $f \neq g = f^{-1}$ and thus, the relation $C \sim_{\lg}^{f} D$ does not imply the relation $C \sim_{\lg}^{g} D$. Consequently, \sim_{\lg}^{f} is not reflexive and thus, not an equivalence relation.

Sufficiency of conditions in Proposition 3.3 follows from Definition 3.4.

Corollary 3.4. Relation \sim_{lg} is an equivalence relation.

Axioms (or their schemata) and rules of inference define a proof theory. Such proof theories are usually considered equivalent when the corresponding calculi are logically equivalent. For instance, various equivalent proof theories of propositional calculus have been constructed (cf. Examples 3.1 and 3.2).

Definition 3.5. a) Two syntactic logical calculi C = (A, H, T) in (L_1, R_1) and D = (B, K, Q) in (L_2, R_2) are called *algorithmically* (or *inferentially*) *equivalent* with respect to *f* if B = f(A) and Q = f(T). It is denoted by $C \sim_{alg}^{f} D$.

b) Two syntactic logical calculi C = (A, H, T) in (L, R) and D = (B, K, Q) in (L, R) are called *algorithmically* (or *inferentially*) *equivalent* if T = Q and A = B. It is denoted by $C \sim_{alg} D$.

Algorithmically equivalent logical calculi are usually considered as different axiomatizations of the same logic.

Proposition 3.4. Relation \sim_{alg}^{f} is an equivalence relation if and only if $L_1 = L_2$ and *f* is the identity mapping.

Corollary 3.5. Relation \sim_{alg} is an equivalence relation.

Lemma 3.4. Algorithmic equivalence (with respect to f) implies logical equivalence (with respect to f).

Syntactic logical calculi can be named by classes of algorithms to which their inference rules belong. For instance, there are finite automaton calculi, recursive calculi, and superrecursive calculi.

Proposition 3.5. If the body *T* of a syntactic logical calculus C = (A, H, T) is finite, then *C* is logically equivalent to a nondeterministic finite automaton calculus.

Proof. Let us consider a syntactic logical calculus C = (A, H, T) with the finite set T of theorems. Taking this finite set T of formulas and choosing some formula w from T, it is possible to build a deterministic finite automaton A_w with ε -transition that given the empty word ε as its input, computes w and nothing else. When some other symbol is given to A_w , its output is ε .

The finite automaton A_T , which computes the set T, contains all automata A_w with $w \in T$. It is possible to do because there are only a finite number of such automata A_w . The automaton A_T has the start state q_0 that is different from the start states of all A_w and works according to the following rules.

With the empty input, the automaton A_T makes a transition to the start state q_{0w} of one of the automata A_w . As A_T is a nondeterministic automaton, it has a possibility to make a transition from q_0 to any of the states q_{0w} . After this transition, the automaton A_w computes the formula w, which is produced as the output of A_T . In such a way, the automaton A_T computes (deduces) all elements from T.

When some other symbol is given to A_T , it gives no output as there are no transition from q_0 beside ε -transitions. Consequently, if we take $K = \{A_T\}$, we obtain a nondeterministic finite automaton calculus $C_0 = (A, K, T)$, which is algorithmically and logically equivalent to C = (A, H, T).

Proposition is proved.

Remark 3.4. It is possible to prove by the same technique that C = (A, H, T) is algorithmically and logically equivalent to a deterministic finite automaton with ε -transitions syntactic calculus.

Remark 3.5. If ε -transitions are not permitted, then the result of Proposition 3.5 is not true for deterministic finite automaton syntactic calculi. For example, when the set of axioms *A* is empty, the set of theorems a deterministic finite automaton syntactic calculus is also empty.

Definition 3.6. Two syntactic logical calculi C = (A, H, T)and D = (B, K, Q) are called *axiomatically* (or *generatively*) *equivalent* if T = Q and H = K. It is denoted by $C \sim_{ax} D$.

Axiomatic equivalence of calculi informally means that given the same inference rules/algorithms, different axiom systems produce the same set of theorems.

Definitions imply the following results.

Lemma 3.5. The relation \sim_{ax} is an equivalence relation.

Lemma 3.6. Axiomatic equivalence implies logical equivalence.

Lemma 3.7. Two syntactic logical calculi C = (A, H, T) and D = (B, K, Q) are axiomatically and inferentially equivalent if and only if they coincide.

Let us consider some specific classes of syntactic logical calculi.

Definition 3.7. A syntactic calculus C = (A, H, T) is called:

(1) *constructing* if by means of the algorithms (rules) from *H* new constructions are elaborated;

(2) *transforming* if by means of the algorithms (rules) from *H* expressions from *L* are only transformed;

(3) *closed with respect to A* if all elements from *A* are used for the construction of the set *T*;

(4) *closed with respect to* H if all algorithms from H are used for the construction of the set T;

(5) *basically closed* if any algorithm from H may be applied to any set of expressions from A;

(6) *transitively closed* if any sequential composition of algorithms from *H* is admissible;

(7) *completely closed* if it is closed with respect to *A* and *H* and is transitively closed;

(8) *admissible* if $T \neq L$, i.e., the set of theorem does not coincide with the whole language;

(9) consistent with a subset P of the language L if $T \cap P = \emptyset$ where \emptyset is an empty set;

(10) complete with respect to a set F of algorithms/rules from R and a subset Q of L if the set Q can be constructed from T by means of F, i.e. $Q \subseteq F(T)$;

(11) consistent if T does not include contradictory (false) expressions from L (for example, expressions having the form a &]a when L contains standard logical connectives);

(12) complete with respect to a mapping $f: L \to L$ if for any $a \in L$ we have $a \in T$ or $f(a) \in T$.

For example, when *L* is a logical language with negation \neg and we take $f(a) = \neg a$ then completeness with respect to such *f* is the conventional completeness of a logical calculus. If we take any classical logical calculus C = (A, H, T) and *P* consists of some expressions having the form $a \& \neg a$, then consistency with *P* is equivalent to conventional definitions of consistency. From the point of view of classical logic, we are compelled to derive any conclusion from inconsistent premises. Consequently, any admissible classical calculus is consistent.

At the same time, when we have an admissible but inconsistent knowledge system, accumulating reports of empirical observations can help in deciding in favor of one alternative over another, allowing one to restore consistency in many cases. However, practical situations show that even without restoring consistency, an inconsistent system can still produce useful information. Examples of admissible but not necessarily consistent syntactic logical calculi are given by different paraconsistent logics [26]. Relevant logics [27] give another class of examples of admissible but possibly inconsistent syntactic logical calculi. In these logics, efficient proof procedures infer only "relevant" conclusions with varying degrees of accessibility, as stated by the criteria of non-classical relevant entailment.

Many of properties from Definition 3.7 are the same for logically equivalent calculi.

Proposition 3.6. If C = (A, H, T) is an admissible (consistent with a subset *P* of the language *L*, complete with respect to a set *F* of algorithms/rules from *R* and a subset *Q* of *L*, consistent, complete with respect to a mapping $f: L \to L$) syntactic logical calculus and a syntactic logical calculus B = (B, K, Q) is logically equivalent to *C*, then *B* is an admissible (consistent with a subset *P* of the language *L*, complete with respect to a set *F* of algorithms/rules from *R* and a subset *Q* of *L*, consistent, complete with respect to a mapping $f: L \to L$) respectively) syntactic logical calculus.

Let us assume that all calculi are completely closed.

Proposition 3.7. a) If $T \subseteq L$, $H \subseteq R$ and H(T) = T, then *T* is the body of some transitively closed calculus with the system of inference rules *H*. b) If *T* is the body of a transitively closed calculus C = (A, H, T) and $A \subseteq T$, then H(T) = T.

Let H includes an algorithm that defines the identity function on L. Then Proposition 3.3 implies the following results.

Corollary 3.6. If $H(T) \subseteq T$, then T is the body of some transitively closed calculus with the inference rules H.

Corollary 3.7. The intersection of any set of bodies of transitively closed calculi is the body of some transitively closed calculus.

Any ordinary logical calculus will be completely closed if to the inference rules we add the identity operator on *L*.

Proposition 3.8. A calculus C = (A, H, T) is transitively closed if and only if $H(T) \subseteq T$.

Let $P \subseteq L$ and the whole L may be constructed by applying algorithms from H to an arbitrary element p from P.

Proposition 3.9. A transitively closed calculus C = (A, H, T) is admissible if and only if it is consistent with *P*.

Usually relations of some arity are considered in a set as subsets of direct powers of this set (cf. Denotations and Basic Definitions). In logic, we need a more general kind of relations defined between subsets of formulas and individual formulas. Let *X* be a set. Then a subset *R* of the direct product $P(X) \times X$ is called an *abstract logic* or *logical structure* [28].

The relation R is an abstract form of a consequence, or inference, relation in X. For instance, the *inference relation* \mid in conventional logic is derived from the *consequence relation* (denoted by $\mid \mid$) of this logic. This consequence relation is called operational. The consequence relation is a subset of the inference relation. Application of one deduction rule, such as *modus ponens*, gives the consequence relation. Consecutive application of several deduction rules gives the inference relation. However, when the set of algorithms H is closed under sequential composition, inference and consequence relations coincide. Thus, the inference relation is a kind of the consequence relation.

Besides, the *operational consequence relation* \parallel there are other types of consequence relations. For instance, there is the *model consequence relation* \models when $\Phi \parallel \psi$ if ψ is true in all models in which Φ is true.

In non-monotonic logics, the operational consequence relation $|\sim$ called a conditional assertion is used [29]. This relation $\Phi \mid \sim \psi$ is interpreted as *if* Φ , *normally* ψ , or ψ *is a plausible consequence of* Φ .

The consequence relation in an abstract logic determines a formal logical syntax. Logical syntax is not the same as the syntax of a logical language. The syntax or, more exactly, linguistic syntax of a logical language is defined/given by the rules of well-formed formulas construction.

Definition 3.8. A consequence relation $\|\cdot\|$ [in a calculus C = (A, H, T)] is defined by the inference system H in the following way: for any system of formulas Φ and formula ψ , we have $\Phi \|\cdot\| \psi$ if $\psi \in H(\Phi)$, i.e., it is possible to deduce ψ from the formulas in Φ using the rules from $H \ [\Phi \|\cdot\|_{C} \psi$ if $\psi \in H(A \cup \Phi)$, i.e., it is possible to deduce ψ from the formulas in $A \cup \Phi$ using the rules from H].

In this case, *H* is called an *operational semantics* for the consequence relation $\|\cdot\|$.

An operational semantics for the consequence relation $\|_{C}$ is called an operational semantics for the logical calculus *C*. The

operational semantics for the logical calculus C can consists of algorithms of a definite type, e.g., recursive algorithms or inductive algorithms [11]. The type of algorithms determines the type of operational semantics. For example, all conventional logics have a *recursive operational semantics*. Inductive operational semantics allows one to use inductive Turing machines for logical inference.

Definition 3.9. A inference relation \models [in a calculus C = (A, H, T)] is defined by the inference system H in the following way: for any system of formulas Φ and formula ψ , we have $\Phi \models \psi$ if $\psi \in H^*(\Phi)$ [$\Phi \models_C \psi$ if $\psi \in H^*(A \cup \Phi)$].

Usually, logic is built from a logical calculus by adding *truth* (functional) and/or *model* (representational) *semantics*. The classical truth semantics is a mapping of all well-formed formulas of a logical language L into the set {True, False} or {T, F} or {1, 0}. It is always supposed all axioms, i.e., elements from the set A, are true. The truth semantics of a logical language L into the set [0, 1]. The truth semantics of an intuitionistic logic is a mapping of all well-formed formulas of a logical language L into the set {True, False}.

In this context, the first Gödel incompleteness theorem has the following form.

Theorem 3.1. The truth semantics of a formal system, which contains the formal arithmetic, cannot have (be defined by) an equivalent recursive operational semantics.

A logical calculus with an inductive operational semantics is more powerful than a logical calculus with a recursive operational semantics and the same system of axioms. For instance, the main result from (Burgin, 2003) implies the following result.

Theorem 3.2. The formal arithmetic with the truth semantics of can also have (be defined by) an equivalent inductive operational semantics.

Usually each step of logical inference or deduction involves only a finite number of formulas. Thus, it is more reasonable to consider only finitely based abstract logics.

Definition 3.10. A subset *R* of the direct product $P_{fin}(X) \times X$ is called a *finitely based* abstract logic or logical structure.

Lemma 3.8. It is possible to represent any finitely based inference relation *R* in *X* as a union of *n*-ary relations in *X*, i.e., $R \cong \bigcup_{n=1}^{\infty} R_n$ where $(\{x_1, x_2, ..., x_k\}, z) \in R$ if and only if $(x_1, x_2, ..., x_k, z) \in R_{k+1}$ for all k = 0, 1, 2, ..., n, ...

In logic, inference relations have additional properties. For instance, Kraus, et al, write, "Reflexivity (i.e., $p \rightarrow p$) seems to be satisfied universally by any kind of reasoning based on notion of consequence" (Kraus, et al, 1990). However there are logics in which this is not true.

Example 3.6. Let us consider a prediction logic/calculus PV. Its goal is to deduce future from the past and/or present. In this context, knowing that some proposition/predicate p has been true even for a long time, we cannot assert that p will be true tomorrow.

The most notable example of such a situation is given by the famous model of a true empirical proposition that is attributed

to Aristotle:

All swans are white.

Europeans had believed in this until they came to Australia where they found black swans and disproved this statement.

Many scientific laws have found themselves in a similar situation. For instance, Newton's laws were considered as absolute truth for centuries. However, relativity theory and quantum mechanics demonstrated limitations of these laws. A similar story happened to the famous Church-Turing Thesis, which one of the cornerstones of the contemporary computer science. For a long time, this Thesis was considered as absolute truth. Only recently with the advent of superrecursive algorithms, it was refuted ([11].

Definition 3.11. A formal consequence/inference relation *R* in *X* is called *m*-bounded if $R \cong = \bigcup_{n=1}^{m} R_n$.

Definition 3.12. A formal consequence/inference relation *R* in *X* is called functionally *m*-bounded if the range $Rg(R) = U_{n=1}^{m} Rg(Q_n)$ where each Q_n is an *n*-ary relation in *X* for n = 1, 2, ..., m.

Informally, functional *m*-boundedness means that to get the range of R, we need only *m*-ary relations and relations of smaller arity. The range is important because if R is an inference relation in some actual logic, its range consists of all theorems of this logic.

Definition 3.13. A formal consequence/inference relation *R* in *X* is called *m*-strict if $R \cong R_m$.

Definition 3.14. A formal consequence/inference relation R in X is called functionally *m*-strict if $Rg(R) = Rg(Q_m)$ where Q_m is an *m*-ary relation.

Let H be a system of (inference) algorithms/rules in a logical language L.

Lemma 3.9. If the system *H* is closed with respect to the sequential composition of algorithms, then |-|| = ||.

Theorem 3.3. For any syntactic logical calculus C = (A, H, T), we have $T = \{ \phi \in L; A \mid_C \phi \}$.

It is useful to specify the concept of a logical structure, making it closer to concrete logics and logical calculi.

Let *L* be an arbitrary language and *A* and *T* be subsets of *L*.

Definition 3.15. An abstract universal logical calculus U in a set X with a base A and inference relation F is a triad U = (A, F, T) such that $F \subseteq P(X) \times X$ and T = F(A).

Let *L* be a logical language and *A* and *T* be subsets of *L*.

Definition 3.16. A formal universal logical calculus is an abstract universal logical calculus in a logical language *L*.

Theorem 3.4. The consequence relation $||_C$ in *C* is functionally *m*-bounded in *C* if and only if for any pair ($\{x_1, x_2, \dots, x_k\}, x$) from $||_C$ with k > m there is a set $\{x_1, x_2, \dots, x_n\}$ of element *z* in *L* such that ($\{x_1, x_2, \dots, x_n\}, x$) also belongs to $||_C$ and n < m + 1.

Corollary 3.8. The consequence relation $||_C$ in *C* is functionally 2-bounded in *C* if and only if for any pair ($\{x_1, x_2, \dots, x_k\}, x$) from $||_C$ there is an element *z* in *L* such that (*z*, *x*) also belongs to $||_C$.

Theorem 3.5. The inference relation \downarrow_C in *L* with respect to *C* is functionally *m*-bounded in *C* if and only if for any pair

 $(\{x_1, x_2, \dots, x_k\}, x)$ from \models_C with k > m there is a set $\{x_1, x_2, \dots, x_n\}$ of element z in L such that $(\{x_1, x_2, \dots, x_n\}, x)$ also belongs to \models_C and n < m + 1.

Corollary 3.9. The inference relation \models_C in *L* with respect to *C* is functionally 2-bounded in *C* if and only if for any pair $(\{x_1, x_2, ..., x_k\}, x)$ from \models_C there is an element *z* in *L* such that (z, x) also belongs to \models_C .

IV. LOGICAL VARIETIES AND PREVARIETIES

According to the theory of logical varieties [3 - 8], there are three kinds of logical varieties and prevarieties:

- 1. *Deductive or syntactic* logical varieties and prevarieties.
- 2. Functional or semantic logical varieties and prevarieties.
- 3. *Model or pragmatic* logical varieties and prevarieties.

Informally, a deductive or syntactic logical variety V_d or prevariety is a named set (V, F, V), in which V is the union of sets C_j of well-formed formulas, each of which is the set of theorems of a syntactic logical calculus C_j , and F consists of function that glue together some formulas from the sets C_j .

A functional or semantic logical variety or prevariety V_s is a named set (L, t, D), in which L is the set of well-formed formulas, D is the value domain, for example, in the classical logic, the value domain consists of two value T or 1 for true and F or 0 for false, and t is a multivalued function, which assigns values from D to the well-formed formulas from L. For instance, in the classical logic, t is the truth function.

Finally, a model or pragmatic logical variety or prevariety V_m is a named set (T, r, M), in which T the union of sets T_j of well-formed formulas, each of which is the set of theorems of a syntactic logical calculus C_j , M is the union (amalgamation) of relational structures (models) M_{jk} and r is an interpretation of formulas from the language L in M such that all formulas from T_j are true in each M_{jk} . A topological n-dimensional manifold M (cf., for example, [30,31]) is an example of a model logical variety, in which the set T consists of axioms that define open domains in the Euclidean space R^n and relational structures (models) M_{jk} are components of M, which are homeomorphic to open domains in the Euclidean space R^n .

Here we are mostly interested in syntactic logical varieties and prevarieties. Basic building blocks for syntactic logical varieties and prevarieties are logical syntactic calculi.

Let **K** be some class of syntactic logical calculi with a logical language L, R be a set of inference rules, and **F** be a class of partial mappings from L to L.

Definition 4.1. A triad $\mathbf{M} = (A, H, M)$, where A and M are sets of expressions that belong to L, A consists of axioms of **M**, M consists of theorems of **M**, and H is a set of inference rules of **M**, which belong to the set R, is called:

(1) a projective syntactic (**K**,**F**)-quasi-prevariety if there exists a collection of logical calculi $C_i = (A_i, H_i, T_i)$ from **K** and a system of mappings $f_i : A_i \to L$ and $g_i : M_i \to L$ ($i \in I$) from **F** in which A_i consists of axioms and M_i consists of some (not necessarily all) theorems of the logical calculus C_i , such that the equalities $A = \bigcup_{i \in I} f_i(A_i)$, $H = \bigcup_{i \in I} H_i$ and $M = \bigcup_{i \in I} g_i(M_i)$ are valid; it is possible that $C_i = C_j$ for some $i \neq j$.

(2) a syntactic **K**-quasi-prevariety if it is a projective syntactic (**K**,**F**)- quasi-prevariety where all mappings f_i and g_i that define **M** are inclusions, i.e., $A = \bigcup_{i \in I} A_i$ and $M = \bigcup_{i \in I} M_i$.

Projective syntactic (\mathbf{K}, \mathbf{F}) -quasi-prevarieties are used for building syntactic (\mathbf{K}, \mathbf{F}) -quasivarieties as additionally logically organized structures.

Definition 4.2. A projective syntactic (**K**, **F**)-quasiprevariety $\mathbf{M} = (A, H, M)$ is called:

(1) a projective syntactic (**K**, **F**)-quasivariety with the depth *k* if for any $i_1, i_2, i_3, ..., i_k$ from *I* either the intersections $\bigcap_{j=1}^{k} f_{ij}(A_{ij})$ and $\bigcap_{j=1}^{k} g_{ij}(T_{ij})$ are empty or there exists a calculus C = (A, H, T) from **K** and projections $f: A \to \bigcap_{j=1}^{k} f_{ij}(A_{ij})$ and $g: N \to \bigcap_{i=1}^{k} g_{ij}(M_{ij})$ from **F** where $N \subseteq T$;

(2) a syntactic **K**-quasivariety with the depth k if it is a projective syntactic (**K**, **F**)-quasivariety with depth k in which all mappings f_i and g_i that define **M** are bijections on the sets A_i and M_i , correspondingly.

(3) a (full) projective syntactic (**K**, **F**)-quasivariety if for any k > 0, it is a projective syntactic (**K**, **F**)-quasivariety with the depth k;

(4) a (*full*) syntactic **K**-quasivariety if for any k > 0, it is a **K**-quasivariety with the depth k.

Projective syntactic (\mathbf{K}, \mathbf{F}) -quasi-prevarieties are also used for building syntactic (\mathbf{K}, \mathbf{F}) -prevarieties as logically structures with higher organization.

Definition 4.3. A projective syntactic (**K**, **F**)-quasiprevariety $\mathbf{M} = (A, H, M)$ is called:

(1) a projective syntactic (**K**, **F**)-prevariety if $M_i = T_i$ for all $i \in I$;

(2) a *syntactic* **K**-*prevariety* if it is a syntactic (**K**, **F**)-quasiprevariety in which $M_i = T_i$ for all $i \in I$.

We see that the collection of mappings f_i and g_i combines different calculi C_i into an amalgamated system **M** called a prevariety or quasi-prevariety. In particular, mappings f_i and g_i allow one to establish a correspondence between axioms of different calculi. For instance, the Euclidean geometry and hyperbolic geometries have first four Euclid's axioms in common.

A fragmentation of a set of formulas in order to make a logical prevariety or quasi-prevariety allows separation of contradictory formulas making each calculus consistent and restricting interference of contradictory formulas.

Definition 4.4. A projective syntactic (**K**, **F**)-quasiprevariety $\mathbf{M} = (A, H, M)$ is called:

(1) a projective syntactic (**K**, **F**)-variety with the depth *k* if it is a projective syntactic (**K**, **F**)-quasi-prevariety in which $M_i = T_i$ for all $i \in I$;

(2) a syntactic **K**-variety with the depth k if it is a projective syntactic (**K**, **F**)-quasivariety with depth k in which $M_i = T_i$ for all $i \in I$;

(3) a (*full*) projective syntactic (**K**, **F**)-variety if for any k > 0, it is a projective syntactic (**K**, **F**)-variety with the depth k;

(4) a (*full*) syntactic **K**-variety if for any k > 0, it is a **K**-

variety with the depth k.

We see that the collection of the intersections $\bigcap_{j=1}^{k} f_{ij}(A_{ij})$ and $\bigcap_{j=1}^{k} g_{ij}(T_{ij})$ makes a unified system called a variety out of separate logical calculi C_i . In particular, mappings f_i and g_i allow one to establish a correspondence between theorems of different calculi.

The main goal of syntactic logical varieties, quasivarieties and prevarieties is in presenting sets of formulas as a structured logical system using logical calculi, which have means for inference and other logical operations. Semantically, it allows one to describe a domain of interest, e.g., a database, knowledge of an individual or the text of a novel, by a syntactic logical variety dividing the domain in parts that allow representation by calculi.

A fragmentation of a set of formulas in order to make a logical variety allows separation of contradictory formulas making each calculus consistent and restricting interference of contradictory formulas.

In comparison with varieties and prevarieties, logical quasivarieties and quasi-prevarieties are not necessarily closed under logical inference. This trait allows better flexibility in knowledge representation and management.

Definition 4.5. In the logical quasivariety, prevariety or variety \mathbf{M} , which is built from the calculi C_j , these calculi used in the formation of \mathbf{M} are called *components* of \mathbf{M} .

An example of a logical variety is a distributed database or knowledge base, each component of which consists of consistent knowledge/data. Then components of this knowledge/database are naturally represented by components of a logical variety. Besides, in one knowledge base different object domains may be represented. In these domains some object may have properties that contradict properties of an object from another domain. As an example let us consider a knowledge base containing mathematical information. Suppose that this information concerns some large mathematical field like topology or even its part - settheoretical topology. Mathematical logics are frequently considered to be the basis of mathematics while logical calculi are viewed as precise models and formalizations of real mathematical theories. But the theory of fields does not coincide with elementary (logical) theory of fields that is a deductive calculus.

Indeed, in the theory of fields, such mathematical objects as fields of different characteristics are studied. In any fields of characteristic p, where p is a prime number, the formula $\forall x$ (px = 0) is valid, while in fields of characteristic 0, another formula $\forall x \forall n \mid (nx = 0)$ is true. Thus, if theory of fields with its subtheories, such as the theory of fields of characteristic p and theory of fields of characteristic 0, is represented as a single calculus, then both these formulae produce a contradiction. At the same time, a relevant logical variety in which subtheories are represented by its components provides means for consistent representation of the theory of fields.

Inference in a logical variety \mathbf{M} is restricted to inference in its components because at each step of inference, it is permissible to use only rules from one set H_i applying these rules only to elements from the set T_i . This allows one to better model non-monotonicity of human thinking.

Indeed, the main difference between monotonic and nonmonotonic reasoning arises from the different kinds of knowledge used in the process of inference. For instance, in the case of non-monotonic reasoning an inference rule of the following type can be used: "A is true if B cannot be proved", i.e. to prove A the system relies on its ignorance of B. The statement B is not included in the system of initial axioms. That is why by the given above rule of inference, the statement A becomes true in the intellectual system. However, it is possible that B becomes proved at some stage of the inference. So in this situation, the intellectual system must invalidate A and even more - to revise each piece of knowledge depending on A. In this way the monotonic property of the consequence relation is violated. Usually, the statement A is excluded and the knowledge/belief revision takes place. Logical varieties allow not to eliminate knowledge/beliefs in the process of revision but to build a new component from which all knowledge/beliefs that contradict B are eliminated. In such a way, all previously obtained knowledge/beliefs are preserved.

Although any logical calculus is a logical variety, this particular case does not give anything new in logic because logical calculi already exist in logic. A non-trivial example of logical varieties is given by *many-sorted logics* [32, 33]. In these logics, the variables range over different domains. Consequently, logical variables are "typed" as variables in many computer programming languages. Many-sorted logics allow one not to work with the domain of discourse as a homogeneous collection of objects, but to partition this domain into several parts with various functions and relations connecting them. In this case, these parts being formalized form a model variety, while the system of logics that describe these parts forms a syntactic variety.

For instance, semantics of computer languages employ different types (domains) of data, such as the integers and the real numbers. Each domain has its own equality, relations, identities, and arithmetical operations. The logical language that describes the union of these domains will have two sorts of variables, real variables and integer variables. The meaning of a quantifier would be determined by the type of the variable it binds. The corresponding logic will be a logical variety built of two calculi. Intersection of these calculi will include such formulas as the commutative law

$$x + y = y + x$$

and the distributive law

x(y+z) = xy + xz

Any big mathematical theory, such as group theory, ring theory or topology (theory of topological spaces), forms a syntactic logical variety. For instance, topology as the set of all consistent formulas in the formal language of topology contains many subtheories, such as the theory of Hausdorff spaces, the theory of metric spaces, the theory of normed spaces, the theory of hypermetric spaces, the theory of hypernormed spaces [34], the theory of manifolds, and the theory of supermanifolds [35].

The field that is called in mathematics topology contains various subtheories [36]. Some of these subtheories contain inconsistent axioms and consequently, cannot be represented by one consistent logical calculus. For instance, in the theory of connected spaces, there is an axiom

 $\forall X \text{ (if } X = Y \cup Z \& Y \text{ is closed and open, then } Y = X)$

At the same time, in spaces of dimension zero, any point has a neighborhood, which is closed and open. These axioms are inconsistent for Hausdorff spaces.

A similar situation also exists in other disciplines, for example, in archeology. Indeed, archaeological theory has been fragmented into a thousand fundamentalisms. By working on a broader set of empirical issues than ever before, archaeologists are indeed applying and refining a variety of perspectives when some of them are incompatible with others [37].

One more example of naturally formed logical varieties is the technique Chunk and Permeate used in artificial intelligence and common sense reasoning [38]. This technique suggests starting reasoning from inconsistent premises and proceeds by separating the assumptions into consistent theories (called by the authors chunks). In the context of the theory presented in this paper, such chunks are components of the logical variety shaped by them. After separation of chunks, Brown and Priest suggest to derive appropriate consequences utilizing only one component (chunk) at a time. Then those consequences are transferred to a different component (chunk) for further consequences to be derived. This is exactly the way how logical varieties are used to perform and model nonmonotonic reasoning [3]. Brown and Priest suggest that Newton's original reasoning in taking derivates in the calculus was of this form [38].

Logical varieties are used for modeling and exploration of mental processes because in contrast to pure logic human thinking and feelings are full with contradictions and inconsistencies [39].

An interesting type of logical varieties was developed in artificial intelligence and large knowledge bases. As Amir and McIlraith write, there is growing interest in building large knowledge bases of everyday knowledge about the world, comprising tens or hundreds of thousands of assertions [40, 41]. However working with large knowledge bases, generalpurpose reasoning engines tend to suffer from combinatorial explosion when they answer user's queries. A promising approach to grappling with this complexity is to structure the content into multiple domain- or task-specific partitions. These partitions generate a logical variety comprising the knowledge base content. For instance, a first-order predicate theory or a propositional theory is partitioned into tightly coupled subtheories according to the language of the axioms in the theory. This partitioning induces a graphical representation where a node represents a particular partition or subtheory and an arc represents the shared language between subtheories.

The technology of content partitioning allows reasoning engines to improve the efficiency of theorem proving in large knowledge bases by identifying and exploiting the implicit structure of the knowledge [40-42]. The basic approach is to convert a graphical representation of the problem into a treestructured representation, where each node in the tree represents a tightly-connected subproblem, and the arcs represent the loose coupling between subproblems. To maximize the effectiveness of partition-based reasoning, the coupling between partitions is minimized, information being passed between nodes is reduced, and local inference within each partition is also minimized.

Additional advantage of portioning is a possibility to reason effectively with multiple knowledge bases that have overlap in content [40].

The tools and methodology of content partitioning and thus, implicitly of logical varieties are applied for the design of logical theories describing the domain of robot motion and interaction [43].

Concepts of logical varieties and prevarieties provide further an adequate base for formalization of local mathematics [44 - 47], local logics [48], many-worlds model of quantum reality of Everett [49, 50], and pluralistic quantum field theory of Smolin, which is related to the many-worlds theory [51].

Let us study possibilities of syntactic logical varieties and prevarieties in representation different formal systems. The following result is true for classical syntactic logical varieties, i.e., for syntactic logical varieties, in which all components are classical logical calculi [5].

Theorem 4.1. There is no finite classical syntactic logical variety, theorems of which coincide with all true statements of a formal system that contains the first order formal arithmetic.

However, there are possibilities to use infinite classical syntactic logical varieties for such representations. To do this, we consider special cases of classical syntactic logical varieties.

Definition 4.6. A syntactic logical variety **T** with calculi $C_j = (A_j, H_j, T_j)$ as its components is called a *syntactic logical tower* if j = 1, 2, 3, ... and $C_j \subseteq C_{j+1}$ for all j, i.e., $A_j \subseteq A_{j+1}$ and $H_j \subseteq H_{j+1}$.

There are different types of syntactic logical towers.

Definition 4.7. A syntactic logical tower **T** with calculi $C_j = (A_j, H_j, T_j)$ as its components is called a *theorem tower* if $A_j \subseteq A_{j+1}$ and $H_j = H_{j+1}$ for all j = 1, 2, 3, ...

Theorem towers of calculi were introduced and utilized for representation and exploration of dynamic aspects of formal theories [52].

Definition 4.8. A syntactic logical tower **T** with calculi $C_j = (A_j, H_j, T_j)$ as its components is called an *inferential tower* if $A_j = A_{j+1}$ and $H_j \subseteq H_{j+1}$ for all j = 1, 2, 3, ...

Lemma 4.1. In a syntactic logical tower **T**, the inclusion $T_j \subseteq T_{j+1}$ is true for all j = 1, 2, 3, ...

Theorem 4.1 implies that a finite syntactic logical tower cannot contain all true statements of a formal system that

contains the first order formal arithmetic as its theorems. For infinite syntactic logical towers, this is not true.

Theorem 4.2. There is a theorem tower **T**, theorems of which coincide with all true statements of the first order formal arithmetic.

Corollary 4.1. There is a countable classical syntactic logical variety **M**, theorems of which coincide with all true statements of the first order formal arithmetic.

However, properties of recursively axiomatizable formal systems [21] show that such a theorem tower \mathbf{T} (syntactic logical variety \mathbf{M}) cannot be recursively constructible.

Theorem 4.3. There is no recursively constructible theorem tower **T**, theorems of which coincide with all true statements of the first order formal arithmetic.

A similar result is true for inference towers.

Theorem 4.4. There is no inference tower \mathbf{T} with recursive inference rules, theorems of which coincide with all true statements of the first order formal arithmetic.

Results from [11] show that for inductive inference rules this is not true. Namely, we have the following result.

Theorem 4.5. There is an inference tower \mathbf{T} with inductive inference rules, theorems of which coincide with all true statements of the first order formal arithmetic.

However, it is important to have an infinite tower.

Theorem 4.6. There is no finite inference tower \mathbf{T} with inductive inference rules, theorems of which coincide with all true statements of the first order formal arithmetic.

These results show differences between logical varieties and prevarieties with finite and infinite number of components.

V. CONCLUSION

Basic properties of fundamental logical systems, such as syntactic logical calculi, varieties and prevarieties, have been explored. Relations between axiom systems (such as axiomatic equivalence), systems of inference rules/algorithms (such as algorithmic equivalence), and different calculi ((such as logical equivalence) have been described. The inherent structure of logical calculus has been explicated and formalized as the first step in the development of metalogic. This approach allows one to study how logical languages are built and what is a general schema of theorem derivation from axioms in a logical calculus.

The second step in the development of metalogic is done by the construction and exploration of syntactic logical varieties and prevarieties. Here many properties of the special kind of syntactic logical varieties called towers are obtained.

There are several directions for future research. It would be interesting to study the inner structure of the set of theorems. For instance, it is possible to stratify this set by complexity of theorem inference, time of inference or by other relations between theorems. Inference complexity can be estimated by the length of inference, by the maximal length of formulas utilized in the inference procedure or by the complexity of algorithms used for inference. Another important direction is to study other types of logical calculi, varieties and prevarieties that is, model and semantic calculi, varieties and prevarieties, from an algorithmic perspective.

Practical applications of logical varieties and prevarieties show that they provide efficient tools for program integration and interoperability [43]. Thus, it would be useful to utilize logical varieties and prevarieties in software engineering and database development.

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